

Best Practices: Safe Space

- Establish that the task force is not the authority but will supply a resource. A resource could be identified as published articles, case studies, or a person with knowledge of the topic
- Create a safe way for individuals or organizations to communicate with the task force in a trusting way
- Every question/inquiry must be handled in a confidential manner
- Document the question/inquiry/situation with no contact information or information that could be linked to an individual or organization
- Create a diverse panel of PCMA experts. Included on the panel is cross representation of age, experience, gender and race. Everyone from a CEO to entry level meeting professional. The panel must be balanced and give their consent to assist when asked to answer concerns and supply resources when asked
- Continually add and rotate the panel of experts at the same time update any case study or resource that can be helpful to PCMA Capital Chapter members